

Santander Fixed Rate ISA Transfer in full offer terms and conditions

1. Terms

These terms and conditions ('Terms') govern our Fixed Rate ISA Transfer offer ('ISA Transfer Offer') of £50 ('Voucher Payment') for qualifying ISA transfers. The ISA Transfer Offer starts on 26 September 2024 and lasts until withdrawn by us (see condition 4.3).

2. Eligibility

To qualify for the ISA Transfer Offer and the Voucher Payment the following eligibility criteria apply:

2.1 You need to have instructed us to transfer the full balance you hold in an existing cash or stocks and shares ISA from an ISA manager other than us or Santander ISA Managers Limited ('Old Account'). The full balance must be £10,000 or more. You must have instructed us to transfer this in to a new Santander UK plc 1 Year, 18 Month, or 2 Year Fixed Rate ISA ('Qualifying Account') using the ISA Transfer Scheme, either in-scheme via Pay UK or out-of-scheme paper based service. The transfer instruction must be provided on or after 26 September 2024 and before the ISA Transfer Offer is withdrawn. You need to do this within the first 14 days after your account is opened. See condition 4.3.

Payment: if you remove any money from your Old Account without using the ISA transfer process it will lose its tax efficient status. If you've built up previous tax year flexible allowances with your old provider, you'll lose them if you transfer an ISA to us. To use the flexible allowance you should re-deposit it into your Old Account before you transfer to us.

2.2 You'll need to:

2.2.1 Be a UK resident.

2.2.2 Have a valid email address registered.

2.2.3 Continue to hold the Qualifying Account with a balance of over £10,000 on the date we make the Voucher Payment.

Payment: not all ISA providers participate in the electronic

